

Patient Information		
Last Name:	First Name:	Middle Name:
Date of Birth:	Social Security #	Sex: ___Male___Female
Street Address:		
City:	State:	Zip:
Home #:	Cell #:	Work #:
Marital Status: ___Single ___Married ___Divorced ___Widowed ___Separated		Student Status:
Email Address:		___Full Time ___Part time ___Not a Student
Employment Status: ___ Full Time ___ Part Time ___ Not Employed ___ Self Employed ___ Retired ___ Military		
Race, Ethnicity & Language Information		
Race: ___ White ___ African American/Black ___ Hispanic ___ Asian ___ American Indian/Alaska Native ___ Native Hawaiian ___ Other _____		
Ethnicity: ___ Hispanic/Latino ___ Not Hispanic/Latino ___ Other: _____		
Primary Language Spoken: ___ English ___ Spanish ___ Other: _____		
Referring & Primary Physician Information		
Referring Physician Name:		
Street Address:		
City:	State:	Zip:
Phone Number:	Speciality:	
Primary Care Physician Name:		
Street Address:		
City:	State:	Zip:
Guarantor Information (Who is responsible for you financially if different from the patient)		
Name:		Relationship to Patient:
Street Address:		
City:	State:	Zip:
Home #:	Cell #	Work #:
Date of Birth:	Social Security #	Sex: ___ Male ___ Female
Email Address:		
Emergency Contact Information		
Name:		DOB:
Relationship to Patient:		
Street Address:		
City:	State:	Zip:
Home #:	Cell #:	Work #:
Pharmacy Information		
Pharmacy Name:		
Pharmacy Address:		
City:	State:	Zip:
Phone #:	Fax #:	



Last Name:	First Name:	DOB:
Insurance Information		
Is your visit Related To: ___ Auto Accident ___ Workers Compensation		
Primary Insurance Company:	Policy #:	
Group Name:	Group #:	
Policy Holder Name:	Effective Date:	
Relationship to Patient:	Policy Holder Date of Birth:	
Policy Holder Social Security #:	Policyholder Sex: ___ Male ___ Female	
Secondary Insurance Company:	Policy #:	
Group Name:	Group #:	
Policy Holder Name:	Effective Date:	
Relationship to Patient:	Policyholder Date of Birth:	
Policy Holder Social Security #:	Policyholder Sex: ___ Male ___ Female	

Signature of Patient/Legal Representative

Date



New Patient History Questionnaire

Patient Name: _____ Date of Birth: _____ Date: _____

List previous surgical procedures.	
Name of Procedure	Date of Procedure

List all current prescribed, over the counter medications, and herbal remedies.		
Medication Name	Dosage	Frequency
List any allergies to medicine or dyes		
List all other allergies		

Health Maintenance	
Colonoscopy	Date of Exam: _____
Pap Smear	Date of Exam: _____
Mammogram	Date of Exam: _____
Dexa Scan	Date of Exam: _____
Annual Eye Exam	Date of Exam: _____
Annual Dental Exam	Date of Exam: _____

Do you currently use smokeless tobacco/ cigarettes/cigars? Yes ___ No ___

If yes, which one and quantity/ day: _____

Do you drink alcohol? Yes ___ No ___

If yes, indicate beverage and quantity/day: _____

Daily caffeine intake: Coffee: _____ Tea: _____ Soda: _____



Patient Name: _____ Date of Birth: _____ Date: _____

Other Medical History					
Mark (x) if you are currently experiencing or recently experienced any of the following:					
<input type="checkbox"/>	Weight loss/gain	<input type="checkbox"/>	Vision problems	<input type="checkbox"/>	Difficulty swallowing
<input type="checkbox"/>	Heart palpitation	<input type="checkbox"/>	Shortness of breath	<input type="checkbox"/>	Appetite problems
<input type="checkbox"/>	Blood in urine	<input type="checkbox"/>	Joint pain/swelling	<input type="checkbox"/>	Rashes on skin
<input type="checkbox"/>	Headaches	<input type="checkbox"/>	Sleeping problems	<input type="checkbox"/>	Thyroid problems
<input type="checkbox"/>	Anemia	<input type="checkbox"/>	Immune problems		
Mark (x) if you have ever been treated for any of the following?					
<input type="checkbox"/>	Heart disease	<input type="checkbox"/>	Vein/artery disease	<input type="checkbox"/>	High blood pressure
<input type="checkbox"/>	Kidney disease	<input type="checkbox"/>	Liver disease	<input type="checkbox"/>	Epilepsy
<input type="checkbox"/>	Depression	<input type="checkbox"/>	Diabetes	<input type="checkbox"/>	Thyroid disease
<input type="checkbox"/>	Migraine headaches	<input type="checkbox"/>	Stroke	<input type="checkbox"/>	Elevated Cholesterol/ Tri.
<input type="checkbox"/>	Cancer (Type):				
List other disease or conditions:					

Family History		
Please Indicate all conditions that apply to family members (NOTE RELATIONSHIP : brother, sister, father, mother, maternal aunt, paternal aunt, maternal uncle, paternal uncle, maternal grandmother, paternal grandmother, maternal grandfather, paternal grandfather)		
<input type="checkbox"/>	High blood pressure	
<input type="checkbox"/>	Asthma/Allergies	
<input type="checkbox"/>	Headaches	
<input type="checkbox"/>	Stroke	
<input type="checkbox"/>	Seizures/epilepsy	
<input type="checkbox"/>	Kidney problems	
<input type="checkbox"/>	High cholesterol	
<input type="checkbox"/>	Mental illness	
<input type="checkbox"/>	Thyroid disorder	
<input type="checkbox"/>	Heart disease	
<input type="checkbox"/>	Diabetes	
<input type="checkbox"/>	Chronic lung disease	
<input type="checkbox"/>	Alcoholism/Substance abuse	
<input type="checkbox"/>	Bleeding /clotting disorder	
<input type="checkbox"/>	Ulcers	

Signature of Patient/Legal Representative

Date



Consent Agreement

Patient Name: _____ Date of Birth: _____

Consent for Treatment:

I give consent to my physician, other attending physicians and their assistants and designees, to provide me with such medical, surgical, diagnostic, or other treatment services judged necessary and/or appropriate. This consent includes my consent for diagnostic procedures and all medical treatment rendered at my physician's office under his/her instruction; including x-ray, laboratory procedures and other tests, treatments or medication, monitoring, and all other procedures or treatments that do not require my specific informed consent. I understand that in my course of diagnosis and treatment, cells, tissues, and/or parts may be removed from my body. I authorize my physician and his/her personnel to preserve or use such cells, tissues, or parts for teaching purposes and/or to dispose of any cells, tissues, or parts that are removed.

Authorization For Release of Medical Information:

I understand that my medical information, including complete medical records, test results, immunization records, and billing information, may be released to my insurance company, other medical professionals, other medical care institutions, and/or my patient portal for treatment and/or payment purposes.

General Acknowledgements:

I understand that the practice of medicine and surgery is not an exact science. I understand that medical and surgical treatment and diagnosis may involve risks of injury and even death. No guarantees have been made to me with respect to the results of my examinations and treatments. I understand and agree that I may be observed and/or receive care from medical, nursing, and other healthcare students in training at my physician's office. I understand that it is my responsibility to follow instructions about and make arrangements for follow-up care as directed by my physician. I understand that I may review and obtain a copy of my medical record, at my own expense, and that this review shall take place during regular business hours.

Minors/Dependents:

I understand that children under the age of 18 will require the signature of a responsible adult party on all registrations forms.

Communication and/or Disclosure

For ongoing communication regarding your healthcare and for your privacy, please select the following alternative or limitations below...

OMNI Healthcare May:

- Call you at home or cell? Yes No Home Cell
If yes, Can we leave the following information on your home answering machine or voicemail:
 - Appointment information Yes No
 - Billing Information Yes No
 - Medical Information Yes No
 - Labs/Prescriptions Yes No
- Call you at work? Yes No
If yes, Can we leave the following information on your work answering machine or voicemail:
 - Appointment information Yes No
 - Billing Information Yes No
 - Medical Information Yes No
 - Labs/Prescriptions Yes No

I give permission to share the following information with person (s) named below:

Name: _____ Relationship _____
Appointment information: Yes No Billing Information: Yes No Medical Information: Yes No

Name: _____ Relationship _____
Appointment information: Yes No Billing Information: Yes No Medical Information: Yes No

Name: _____ Relationship _____
Appointment information: Yes No Billing Information: Yes No Medical Information: Yes No

Signature of Patient/Legal Representative _____
Date

Witness Signature _____
Date



Patient Financial Policy

Patient Name: _____ Date of Birth: _____

Thank you for choosing OMNI Healthcare as your Healthcare provider. The following is a statement of our financial policy, which we require you to read and sign prior to treatment.

Patient Financial Responsibility:

Copayments, coinsurance, deductibles, and fees for non-covered services are due at time of service. If no insurance is to be filed by OMNI Healthcare, or if OMNI Healthcare is not a participating provider, **full payment is due** at the time services are rendered. Payment arrangements will be made with a signed payment agreement and the approval of the office manager.

Insurance Claims:

Primary Insurance: OMNI Healthcare will file claims with the patient's insurance upon the patient's submission of proof of insurance; (insurance card indicating coverage identification number and group number). In the event the patient has insurance coverage but cannot provide documentation, payment is due at time services are rendered. Upon receipt of the insurance card, OMNI Healthcare will submit the claim indicating patient payment at the time of service. In the event OMNI Healthcare does not receive a valid insurance policy within the timely filing requirements of the insurance carrier the balance for services will be the responsibility of the patient/guardian.

Secondary Insurance: Claims will be filed to secondary insurance if adequate information is received at the time of service. However, if payment is not received in our office within 45 days after filing, the responsibility will be transferred to the patient and due upon receipt.

Worker's Compensation:

Workers Compensation will be filed if the patient notified OMNI Healthcare upon scheduling an appointment and supplies billing information upon arrival. Detail of the accident will be required and a workers compensation form will need to be completed.

Auto Accidents

Payment of visits for auto accidents will be due at time of service. OMNI Healthcare will provide a health insurance claim form and details of examination upon patient signature for release of records.

Accounts Past Due:

Payment from statement is due upon receipt. Delinquent accounts may result in small claims court, a collection agency, credit bureau reporting and/or discharge from practice. After 90 days, an account will be turned over to collections. The person will be financially responsible for all collection costs including attorney fees of not less than 30% and court costs. A patient may remit in full for all outstanding charges owed on an account and include amounts previously placed with the collection service. Under these circumstances, a physician may reserve the right to re-establish the patient to active status with the practice.

Medical Records:

If you request records from OMNI Healthcare, there will be a fee of \$1.00 per page for the first 25 pages and a fee of \$0.25 for every page after which must be paid prior to receiving your records.

Missed Appointments

Patients must call with at least 24 hours advance notice of an appointment to cancel or reschedule. If not OMNI Healthcare reserves the right to add a \$25 fee to your account.

Signature of Patient/Legal Representative

Date

Witness Signature

Date



Office & Prescription Refill Policies

Patient Name: _____ Date of Birth: _____ Date: _____

- **Copays and Self Pay Payments**

_____ **Initial** - Copays for insured patients are to be paid at time of check-in. Self-pay payments are to be paid in full at time of service for all uninsured patients.

- **Late Arrivals**

_____ **Initial** - After 15 minutes, patients will be considered late. At that time, it is up to the provider's discretion to have the patient reschedule or be worked back into the schedule.

- **Broken appointment:**

_____ **Initial** - Patients must call office with at least 24 hours advance notice of the appointment to cancel or reschedule. If not there will be a \$25.00 charge added to your account. Patients with 3 or more broken appointments without good reason could result in dismissal.

- **Confirming appointments:**

_____ **Initial** - It is our policy to confirm all appointments. It is the patient's responsibility to remember their own appointment. If the patient does not call or show for their appointment this is considered a broken appointment

- **Prescription Refills**

_____ **Initial**

We will require 48-72 hours for all prescription refills. This will include:

- Patient phone in requests
- Pharmacy refill requests
- Patient walk in requests
- Patient portal requests

******All pain medications must be picked up as they can no longer be called into the pharmacy.**

Thank you for your cooperation.

Signature of Patient/Legal Representative

Date



Date: _____

Request For Authorization or Additional Information

To:
Fax Number:
Phone Number:

From:
Fax Number:
Phone Number:

Patient Name:	Date of Birth:
Patient Appointment With:	Date of Visit:

_____ Our office received a referral for the patient listed above. The patient is scheduled for an appointment but an authorization is required by the patient's insurance in order to be seen. Please provide our office with an authorization for this patients visit.

_____ Our office received a referral for the patient listed above. Please fax the following additional information.

- | | |
|---|---|
| <input type="checkbox"/> Consultation note | <input type="checkbox"/> History & Physical |
| <input type="checkbox"/> Discharge summary | <input type="checkbox"/> Most recent lab work |
| <input type="checkbox"/> Demographics | <input type="checkbox"/> Procedure report(s) |
| <input type="checkbox"/> Imaging reports | |
| <input type="checkbox"/> X-ray report(s) | |
| <input type="checkbox"/> Ultrasound report(s) | |
| <input type="checkbox"/> MRI report(s) | |
| <input type="checkbox"/> CT report(s) | |
| <input type="checkbox"/> Other _____ | |

Additional Notes:



Notice of Privacy Practices Acknowledgement Form

Patient Name: _____ Date of Birth: _____

The Health Insurance Portability and Accountability Act (HIPAA) provides a safeguard to protect your privacy. Implementation of HIPAA requirements officially began April 14, 2003. Many of the policies have been our practice for years. What this is all about: Specifically, there are rules and restrictions on who may see or be notified of your Protected Health Information (PHI). These restrictions do not include the normal interchange of information necessary to provide you with office services. HIPAA provides certain rights and protections to you as the patient. We balance these needs with our goal of providing you with quality professional service and care. Additional information is available from the U.S. Department of Health and Human Services- www.hhs.gov.

OMNI HEALTHCARE has adopted the following policies:

1. Patient information will be kept confidential except as is necessary to provide services or to ensure that all administrative matters related to your care are handled appropriately. This specifically includes the sharing of information with other healthcare providers, laboratories, health insurance payers as is necessary and appropriate for your care. Patient files may be stored in open file racks and will not contain any coding witch identifies a patient's condition or information which is not already a matter of public record. The normal course of providing care means that such records may be left, at least temporarily, in administrative areas such as the front office,examination room, etc. Those records will not be available to persons other than office staff. You agree to the normal procedures utilized within the office for handling charts, patient records, PHI (Protected Health Information) and other documents or information.
2. It is the policy of this office to remind patients of their appointments. We do this by telephone, email, U.S. Mail, or by any means of convenience for the practice and/or as requested by you. We may send you other communications informing you of changes to office policy and new technology that you might find valuable and informative.
3. The practice utilizes a number of vendors in the conduct of business. These vendors may have access to PHI but must agree to abide by the confidentiality rules of HIPPA.
4. You understand and agree to inspections of the office and review of documents which may include PHI by government agencies for insurance payers in normal performance of their duties.
5. You agree to bring any concerns or complaints regarding privacy to the attention of the office manager or the doctor.
6. Your confidential information will not be used for the purposes of marketing or advertising of products, goods, or services.
7. We agree to provide patients with access to their records in accordance with state and federal laws.
8. We may change, add, delete or modify any of these provisions to better serve the needs of both the practice and the patient.
9. You have the right to request restrictions in the use of your protected health information and to request change in certain policies used within the office concerning your PHI. However, we are not obligated to alter internal policies to conform to your request.

The undersigned certifies that he/she read the foregoing, received a copy of the Notice of Privacy Practice, and is the patient, patients guardian, or legal representative.

Signature of Patient/Legal Representative

Date

Witness Signature

Date